



PMS AIF WORLD
High Performance Investing

JANUARY, 2025 NEWSLETTER

TOP 10 PORTFOLIOS IN EACH PEER GROUP

MONTH

JANUARY, 2025

PREPARED BY

PMS AIF WORLD

MONTHLY PERFORMANCE REPORT



PMS AIF WORLD

presents

Decoding The Next Bull Run

India's Largest Alternative Investment Summit 2025

14th & 15th Feb 2025

Live Virtual Event

Register Now



USE CODE
PMSAIFWORLD50

Partners

Title Partner



Platinum Partners



Gold Partners



Silver Partners



PMS AIF WORLD

USE CODE
PMSAIFWORLD50

30+ Speakers



Samit Vartak



Amit Jeswani



Sunil Singhania



Vikas Khemani



Arun Subhramanyam



Samir Arora



Prateek Agrawal



Chockalingam



Rajesh Kothari



Pankaj Murarka



Neil Bahl



Navneet Munot



PMS AIF WORLD

USE CODE
PMSAIFWORLD50

Dec' 24 Review & Outlook for '25



Kamal Manocha

Founder & CEO

Dear Investors,

The GDP growth forecast for FY2025 has been revised down to 6.5%, reflecting a slowdown in economic momentum, particularly in domestic consumption and industrial growth. However, the outlook for India's equity markets in 2025 remains cautiously optimistic, with expectations of a recovery in the second half of the fiscal year, driven by improved corporate profitability and stronger consumption patterns.

Performance :

The Nifty index saw a 2% decline in December 2024, reflecting broader global trends where markets showed mixed performance. This dip reflects the continued volatility and risk-off sentiment in global markets, driven by ongoing concerns about inflation, interest rates, and geopolitical uncertainties.

Winners: The Healthcare (+3.7%), Realty (+3.4%), and Consumer Durables (+3.1%) sectors performed well, driven by defensive demand, potential growth in the real estate sector, and steady consumption trends in durable goods.

Laggers: The Power (-7%), Metals (-5.4%), and PSUs (-5.2%) sectors underperformed, likely due to global demand concerns, rising input costs, and weaker commodity prices affecting the metals sector. Additionally, public sector undertakings (PSUs) faced headwinds from potential regulatory challenges and slower growth in public spending.



PMS AIF WORLD

FPI: They remained **net buyers**, investing **\$59 million** in Indian equities, reflecting their cautious optimism about India's medium-term economic prospects despite global uncertainties.

DII: They showed more confidence, with **\$4 billion** invested, signalling that domestic investors are willing to take a long-term view despite the market's near-term volatility.

Inflation : CPI inflation eased to 5.5% in November 2024, which is a positive sign for the economy, indicating that inflationary pressures may be moderating.

IIP : Industrial Production grew by 3.5% in October, showing some resilience in the manufacturing and industrial sectors, though growth is slowing compared to previous years.

Exports: It rose 7.6% during April-November 2024, reflecting strong demand in certain sectors, particularly technology, pharmaceuticals, and textiles.

Trade Deficit : It stood at \$83 billion, highlighting the challenges posed by rising import costs, especially in oil and gold. A widening trade deficit may exert pressure on the Indian rupee in the coming months.

Currency : The USD/INR hit a record low of 85.6, signalling weakness in the rupee, partly due to a strong U.S. dollar and the ongoing trade deficit.

Bond Yields: 10-year bond yields ended the month at 6.78%, reflecting market expectations of stable interest rates from the RBI.

GST : This rose by 7.3% YoY to ₹1.77 lakh crore, indicating healthy tax revenue growth despite the global slowdown.

Oil: Brent crude oil prices remained stable at \$74 per barrel, a favourable factor for India's energy imports, although oil price volatility remains a risk.



Dec' 24 Review & Outlook for '25

1. Economic Growth: Slow but Steady Recovery : Global GDP growth expected at 2.5%-3.0%, with emerging markets (e.g., India, Southeast Asia) growing much faster than developed economies (US, Eurozone). Inflation could remain higher than pre-pandemic levels, with interest rates staying elevated until mid-2025, after which central banks may ease.

2. Geopolitical Tensions: Rising Risks : US-China relations could remain tense, with ongoing trade disputes and technological decoupling. The Russia-Ukraine war could continue, affecting energy prices and stability in Europe. Middle East tensions (Iran, Saudi Arabia, Israel) might keep oil prices volatile.

3. Technology: AI and machine learning would disrupt industries like healthcare, finance, and manufacturing. Quantum computing may make progress in cryptography and problem-solving. Widespread adoption of 5G would fuel IoT, autonomous vehicles, and smart cities.

4. Social Shifts: Aging Populations and Workforce Changes: Aging populations in developed nations will lead to labour shortages, potentially addressed through immigration and automation. Remote work and AI-driven automation will redefine workplaces, requiring reskilling efforts.

5. Healthcare: Innovation and Global Health

Continued progress in personalized medicine and AI in healthcare for better diagnostics and treatments. Focus on mental health, global health equity, and pandemic preparedness.

In short, in year 2025, the world is expected to navigate a slow recovery, geopolitical tensions, and technological disruptions.



Domestic Indices – 1M Change

SENSEX	78,139.01	-2.08%
NIFTY 50	23,644.80	- 2.02%
NIFTY BANK	50,860.20	- 2.30%
NIFTY MIDCAP 100	57,199.45	1.43%
NIFTY SMALLCAP 100	18,769.20	0.63%

*Data as of 31st DEC 2024

Global Indices – 1M Change

DOW JONES	42,544.22	- 5.27%
NASDAQ 100	21,012.17	0.39%
S&P 500	6,066.06	-2.50%
SHANGAI COMP	5,881.63	- 0.43%
NIKKEI 225	39,894.54	4.41%

*Data as of 31st DEC 2024



PMS AIF WORLD

NIFTY Indices – 1M & 1Y Change

IT	0.44%	22.03%
PHARMA	5.27%	39.10%
PSU BANK	-4.01%	14.48%
PVT BANK	-2.16%	-0.38%
AUTO	-2.29%	22.64%
METAL	-4.25%	8.42%
FMCG	-1.97%	-0.33%
INFRA	-3.10%	15.88%

*Data as of 31st DEC 2024



PMS AIF WORLD

Price-to-Earnings (PE) Ratio

NIFTY 50

21.79

NIFTY 500

25.56

NIFTY MIDCAP 100

42.90

NIFTY SMALLCAP 100

34.68

Market Outlook

Presently, the Indian equity market valuations are **relatively elevated**, reflecting a mix of optimism over long-term growth and concerns about near-term challenges. The **Nifty 50** and **Sensex** have traded at a **P/E ratio** higher than historical averages, signalling that investors are pricing in robust economic growth despite global uncertainties. The current **Nifty P/E** stands at around **21x-22x**, compared to the long-term average of around **17x-18x**, suggesting that the market is factoring in future growth potential, driven by strong domestic consumption, infrastructure development, and a digital economy.



PMS AIF WORLD

PMS AIF WORLD.com

At **PMS AIF WORLD**, we aim to inspire optimism in investors, recognizing that a positive mindset is the foundation of wealth creation through equity investments.

We help alleviate investor concerns by offering an objective and comprehensive market evaluation, ensuring that you receive top-tier investment services backed by deep expertise, data-driven insights, and meaningful analytics.

Understanding the significance of investment decisions, we provide a well-informed and personalized wealth management experience. Our commitment to excellence is reflected in our carefully curated, Alpha-focused products, designed to deliver superior returns.

Crafting Real Stories of Wealth Creation Through Alpha-Focused Investments

Our comprehensive range of investment products covers both listed and unlisted opportunities, including Pre-IPO, Private Equity, and Venture Capital funds.

[Click Here](#)

Schedule Your Consultation with Our Team Today!



PMS AIF WORLD

Top 10 Portfolios In Each Peer Group (Data as of 31st December 2024)

Peer Group 1: Ten Year Plus Peer Group												
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Market Cap
Value Quest	Platinum Scheme	3278.50	2.02%	-1.18%	8.21%	31.12%	41.79%	27.22%	37.07%	21.27%	22.16%	Multi Cap
Nine Rivers Capital	Aurum Smallcap Opportunities	-	0.30%	-2.00%	1.20%	15.20%	35.80%	22.4%	35.40%	19.30%	28.60%	Small Cap
AccuraCap	PicoPower	625.36	3.01%	-0.29%	7.69%	31.77%	37.89%	19.62%	34.96%	19.67%	24.72%	Mid & Small
ValueQuest	Growth Scheme	2175	0.95%	-3.13%	5.66%	23.10%	38.62%	22.41%	32.97%	16.63%	19.26%	Multi Cap
Care PMS	Growth Plus Value	867.82	-1.60%	-9.43%	-1.92%	19.15%	30.71%	20.92%	31.99%	16.87%	22.36%	Mid & Small
Girik Capital	Multicap Growth Equity	1615.14	0.26%	-4.63%	3.63%	23.86%	36.89%	19.86%	25.68%	18.72%	21.29%	Multi Cap
Quest Investment	Multi PMS	-	0.46%	-2.50%	8.84%	42.44%	34.28%	20.18%	25.72%	17.14%	18.04%	Multi Cap
Alchemy Capital Management	Select Stock	4861.34	3.65%	3.17%	12.39%	38.47%	36.17%	20.87%	21.62%	17.19%	21.32%	Multi Cap
AlfAccurate Advisors	IOP PMS	1859.77	-1.33%	-5.69%	3.99%	25.37%	26.85%	17.51%	22.13%	16.48%	19.21%	Multi Cap
Dalal & Broacha Portfolio Mangers	Long – Term Growth	971.9	-1.18%	-4.01%	4.37%	33.23%	33.42%	17.14%	21.27%	13.27%	14.48%	Multi Cap

Peer Group 2: Five Year Plus Peer Group												
Company	Strategy	AUM (Cr)	1M	3M	6 M	1Y	2Y	3Y	5Y	SI	Market Cap	
Green Lantern Capital LLP	Growth Fund	915.92	-0.08%	0.76%	1.04%	46.40%	64.41%	46.13%	48.91%	26.75%	Mid & Small	
Stallion Asset	Core Fund	4162.59	2.31%	5.50%	25.82%	69.69%	64.20%	34.23%	36.62%	34.11%	Multi Cap	
Equitree Capital Advisors	Emerging Opportunities	565.81	7.20%	6.65%	18.39%	51.17%	64.77%	41.26%	43.09%	10.64%	Small Cap	
Green Portfolio	Super 30	223.90	4.50%	3.82%	21.40%	44.96%	45.24%	30.95%	38.59%	36.16%	Thematic	
Negen Capital	Special Situations Fund	1050.55	1.89%	0.75%	14.84%	33.05%	42.78%	26.34%	38.65%	20.56%	Multi Cap	
SageOne Investment	Core Portfolio	4170	-2.20%	-7.80%	0.90%	30.20%	41.00%	17.40%	28.80%	27.90%	Mid & Small	
KRIIS	Multi Cap Advantage PMS	274	-3.48%	1.57%	9.76%	40.54%	35.88%	19.32%	25.67%	25.15%	Multi Cap	
Green Portfolio	Special	373.33	2.05%	0.21%	6.80%	28.99%	33.04%	22.61%	31.78%	27.72%	Multi Cap	
Renaissance	India Next Portfolio	-	-2.58%	-4.28%	7.85%	32.35%	30.42%	27.67%	26.92%	18.22%	Multi Cap	
Sameeksha Capital	Equity Fund	1572.78	-0.45%	-2.40%	8.30%	22.10%	36.90%	22.50%	31.60%	23.60%	Multi Cap	

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.
- For Sage One[^], numbers have been taken since the formal inception post the SEBI RIA license and not SEBI PMS license.

Top 10 Portfolios In Each Peer Group (Data as of 31st December 2024)

Peer Group 3: Three Year Plus Peer Group											
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Market Cap
Samvitti Capital	Active Alpha Multicap	-	4.22%	6.92%	9.31%	46.57%	64.67%	43.43%	-	42.51%	Multi Cap
Carnelian Capital	Shift	-	-1.89%	1.80%	16.73%	38.02%	51.11%	29.81%	-	44.79%	Mid & small
Electrum	Laureate Portfolio	-	0.79%	6.41%	26.95%	43.85%	49.00%	32.88%	-	43.70%	Mid & Small
Ambit Global Private Client	Alpha Growth	693	3.70%	4.10%	13.70%	48.70%	59.60%	31.00%	-	36.30%	Multi Cap
Invasset LLP	Growth Fund	413.94	1.00%	-7.92%	-14.27%	16.46%	51.26%	30.36%	-	34.69%	Multi Cap
Abakkus Asset Manager	Emerging Opportunities Approach	-	-0.53%	3.34%	12.27%	29.72%	4.055%	23.56%	-	37.89%	Mid & Small
AlfAccurate Advisors	Budding Beasts	489.75	-0.64%	-4.51%	6.81%	31.54%	39.06%	26.52%	-	32.09%	Mid & Small
Motilal Oswal AMC	Mid to Mega	1874.19	2.44%	2.25%	14.56%	39.65%	47.54%	19.75%	30.17%	30.04%	Mid & Small
Incred PMS	Healthcare Portfolio	-	-3.69%	8.20%	35.11%	42.75%	41.29%	23.33%	-	22.50%	Thematic
Incred PMS	Multicap Portfolio	-	-1.93%	-1.84%	11.80%	36.51%	42.11%	24.55%	-	22.66%	Multi Cap

Peer Group 4: Two Year Plus Peer Group											
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
Investsavvy Portfolio Management	Alpha Fund	-	-1.16%	0.41%	8.43%	49.75%	64.12%	-	-	48.56%	Multi Cap
Green Portfolio	Impact ESG	-	-1.17%	-1.40%	8.65%	43.80%	50.31%	-	-	40.97%	Thematic
Carnelian Capital	YnG Strategy	-	-2.22%	-10.60%	2.56%	29.79%	51.30%	-	-	38.94%	Multi Cap
Bonanza	Aegis	-	7.10%	7.83%	14.95%	48.20%	48.35%	-	-	39.63%	Multi Cap
Maximal Capital	Pathfinder Value Fund	140.34	-1.12%	-3.72%	-0.88%	16.25%	39.69%	-	-	37.94%	Multi Cap
SageOne Investment	Small Cap Portfolio (SSP)	1120	0.10%	-4.20%	4.00%	14.60%	24.40%	-	-	27.60%	Small Cap
True Beacon Investment Advisors	Equity Factor Quant	-	-2.40%	-14.05%	-7.94%	15.30%	29.69%	-	-	24.86%	Large & Mid
SBI	Aeon Alpha PMS	-	-0.24%	-1.86%	4.56%	24.62%	31.28%	-	-	21.06%	Multi Cap
Shree Rama Managers LLP	Shree Lakshmi Plan	-	-0.55%	-2.48%	0.52%	20.68%	31.12%	-	-	24.87%	Multi Cap
ValueQuest	Poise Scheme	-	-3.05%	-8.76%	-3.16%	5.32%	21.87%	-	-	23.21%	Multi Cap

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

Top 10 Portfolios In Each Peer Group (Data as of 31st December 2024)

Peer Group 5: One Year Plus Peer Group											
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Market Cap
Motilal Oswal AMC	Founders	2514.65	5.08%	3.22%	18.98%	47.67%	-	-	-	57.09%	Multi Cap
Sowilo Investment Managers LLP	Target Return Aggressive Fund	-	1.37%	-0.30%	14.16%	40.79%	-	-	-	43.76%	Mid & Small
Wryght Research & Capital	Wright Factor Fund	243.09	2.30%	-1.07%	4.59%	37.25%	-	-	-	51.97%	Quant
Valtrust Partners LLP	Valtrust Momentum	-	-1.78%	-7.04%	-1.90%	32.26%	-	-	-	46.45%	Multi Cap
Sowilo Investment Managers LLP	Multicap Fund	-	0.31%	-6.51%	8.57%	31.65%	-	-	-	39.46%	Multi cap
Wryght Research & Capital	Wright Alpha Fund	83.42	-1.22%	-7.97%	7.44%	25.93%	-	-	-	73.01%	Quant
Ckredence Wealth Management Pvt Ltd	Business Cycle Fund	-	0.04%	2.91%	15.43%	26.66%	-	-	-	34.31%	Multi Cap
Wryght Research & Capital	Wright Factor Fund - Hedged	16.32	2.55%	-0.25%	13.73%	33.99%	-	-	-	38.17%	Quant
Alchemy Capital Management	Smart Alpha 250	-	3.21%	-0.92%	2.45%	31.65%	-	-	-	40.80%	Large & Mid
Marathon Trends	Trend Following	-	1.16%	-3.67%	-0.02%	23.04%	-	-	-	40.27%	Multi Cap

Peer Group 6: Sub One Year Peer Group											
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Market Cap
Abakkus Asset Manager	Diversified Alpha Approach	-	-2.41%	-6.16%	-0.10%	-	-	-	-	13.39%	Multi Cap
Axis AMC	Emerging Stars	98.78	-0.07%	-0.45%	7.94%	-	-	-	-	8.08%	Mid & Small
Eklavya Capital	Equity	-	0.03%	0.45%	3.25%	-	-	-	-	4.71%	Multi Cap
Ckredence Wealth Management Pvt Ltd	ICE Growth	-	2.26%	3.78%	-	-	-	-	-	3.78%	Multi Cap

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

Top 10 Portfolios In Each Peer Group (Data as of 31st December 2024)

Peer Group 7: Special Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
Bonanza	Value	-	-0.64%	1.23%	-3.58%	25.67%	36.93%	22.98%	27.53%	15.11%	21.73%	Multi Cap
Master Trust	India Growth Strategy	-	-0.28%	-4.91%	-0.39%	12.30%	27.37%	17.70%	28.96%	23.09%	26.46%	Mid Cap
ABANS	Growth & Momentum	-	2.13%	-2.58%	4.76%	18.6%	28.86%	17.68%	24.98%	17.69%	23.42%	Multi Cap
Centrum	Multibagger	-	0.47%	-3.30%	3.23%	30.15%	29.69%	13.40%	27.88%	17.58%	19.95%	Mid Cap
AccuraCap	Dynamo	-	0.54%	-1.56%	7.91%	38.47%	51.15%	31.46%	40.57%	-	27.08%	Small Cap
Asit C Mehta	Ace Multicap	-	-2.93%	-6.30%	-5.89%	23.92%	47.24%	33.60%	32.78%	-	22.19%	Multi Cap
Green Portfolio	Dividend Yield	21.12	-1.87%	-2.26%	8.30%	22.60%	44.30%	30.45%	36.77%	-	34.97%	Thematic
Estee Advisors	Long Alpha	-	0.93%	-8.90%	-0.21%	23.24%	38.90%	22.50%	32.57%	-	24.21%	Quant
Green Lantern Capital LLP	Alpha Fund	49.64	-2.25%	-6.80%	-0.87%	27.56%	44.88%	33.77%	-	-	37.30%	Large & Mid
Magadh Capital Advisors LLP	Future Stars	-	3.86%	-1.14%	15.12%	43.87%	50.93%	32.29%	-	-	30.28%	Mid & Small

- The 7th Category captures those PMS names, which have a track record of very good performance, but were not captured in the 6 peer groups as these strategies have lower AUM than what is kept as a filter in the respective 6 Peer Groups.
- Top 10 in each peer group have been determined based on weighted average returns across time period. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filter for less than 2Y.
- All data is as shared by respective AMC and is as TWRR guidelines.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

YOU could be emotional while investing in your Motherland, INDIA

We Offer

**RATIONAL - UNBIASED - INFORMED
INVESTING**



BOOK A CALL WITH OUR EXPERTS →

Top 10 Portfolios In Each Peer Group (Data as of 31st December 2024)

Peer Group 8: Best as per December 2024 Performance												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
Equitree Capital Advisors	Emerging Opportunities	565.81	7.20%	6.65%	18.39%	51.17%	64.77%	41.26%	43.09%	-	10.64%	Small Cap
Bonanza	Aegis	59.1	7.10%	7.83%	14.95%	48.20%	48.35%	-	-	-	39.63%	Multi Cap
Capitalmind	Adaptive Momentum	985.13	5.35%	-3.56%	-3.21%	17.35%	29.36%	17.03%	29.12%	-	25.47%	Multi Cap
Motilal Oswal AMC	Founders	2514.65	4.90%	3.20%	18.80%	47.00%	-	-	-	-	57.20%	Multi Cap
Green Portfolio	Super 30	223.9	4.50%	3.82%	21.40%	44.96%	45.24%	30.95%	38.59%	-	36.16%	Thematic
Samvitti Capital	Active Alpha Multicap	393.72	4.22%	6.92%	9.31%	46.57%	64.67%	43.43%	-	-	42.51%	Multi Cap
Avestha Fund Management	Growth	1247.8	4.02%	-1.51%	9.87%	27.61%	30.33%	24.62%	27.34%	-	19.27%	Multi Cap
Magadh Capital Advisors LLP	Future Stars	43.52	3.86%	-1.14%	15.12%	43.87%	50.93%	32.29%	-	-	30.08%	Multi Cap
Alchemy Capital Management	Select Stock	4704	3.10%	2.60%	18.70%	41.40%	31.00%	20.00%	20.70%	17.00%	21.20%	Multi Cap
Sundaram Alternates	Voyager	-	3.06%	3.01%	11.30%	31.84%	24.49%	12.96%	22.14%	16.28%	20.36%	Multi Cap
Index			1M	3M	6M	1Y	2Y	3Y	5Y	10Y		
Nifty 50 TRI			-2.02%	-8.25%	-1.08%	10.09%	15.51%	12.16%	15.52%	12.41%		
BSE 500 TRI			-1.50%	-7.79%	-0.74%	15.81%	21.00%	15.35%	19.04%	14.03%		

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time period. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

ANALYTICS AND CONTENT BACKED INFORMED QUALITY INVESTING SERVICE

For HNIs & NRIs Investors



GENUINE



VISIONARY



CREATIVE



FOCUSED



PERSISTENT

WISH TO MAKE INFORMED INVESTMENTS FOR LONG TERM WEALTH CREATION

DO NOT SIMPLY INVEST, MAKE INFORMED DECISIONS

SCAN THE QR CODE TO BOOK AN
APPOINTMENT WITH OUR EXPERTS



OUR OFFICES

DELHI NCR
PART OF 69, 2ND FLOOR,
KARUNA KUNJ SECTOR-03,
DWARKA, DELHI -110078

KOLKATA
4A RAY STREET,
KAMDHENU COMPLEX,
KOLKATA - 700020

BENGALURU
MASTER CLASSIC RESIDENCY,
2ND MAIN, 4TH CROSS
BENGALURU - 560064

RISK DISCLAIMER: The performance data has been mainly captured from the latest factsheets procured from respective PMS companies and is as of 31st December, 2024. Performance up to 1 Year is absolute and above 1 Year is Annualized. PMS AIF WORLD has taken due care in collating the data from respective providers and has been done on best effort basis. PMS AIF WORLD should not be held responsible for any errors for the results arising from the use of this data whatsoever. Investments are subject to market related risks. The report is meant for general information purpose and not to be construed as any recommendation. Past Performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Please read the disclosure documents carefully before investing. Portfolio Management Services are market linked and do not offer any guaranteed/assured returns.

SPECIAL DISCLAIMER: Different Portfolio Management Services present number differently. Most data has been prepared with TWRR method as stipulated by SEBI, however, there are still some differences as some strategies started as advisory services and not PMS. It is imperative to understand this difference before comparing the performance for any investment decision. Thus, it is necessary to deep dive not only performance, but also, people, philosophy, portfolio, and price before investing. We do such detailed 5P analysis. Do not just invest, Make an informed investment decision.

LEGAL DISCLAIMER: Unless otherwise indicated, the data, site and content is PMS AIF WORLD's proprietary and all source code, database, functionality, software, website design, videos, text, charts, graphics on the site (collectively, the "Content") and our Trademarks and logos contained therein (the "Marks") are owned or controlled by us or licensed to us, and are protected by copyright and Trademark laws and various intellectual property laws of India.