



PMS AIF WORLD
High Performance Investing

APRIL, 2025 NEWSLETTER

TOP 10 PORTFOLIOS IN EACH PEER GROUP

MONTH

APRIL, 2025

PREPARED BY

PMS AIF WORLD

MONTHLY PERFORMANCE REPORT

Riding the Rebound: The Nifty 50's Tale of Strength, Speed, and Staying Power



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Founder & CEO

Dear Investors,

Picture yourself standing at the shore, watching the ocean pull back. For a moment, everything looks still emptied out, even a little eerie. But wait. That pause is just a part of the rhythm. Because soon, the tide returns, often faster and stronger than before. The stock market moves in much the same way. After every pullback, there's a powerful comeback and the Nifty 50 has been riding that rhythm for decades.

Since 1996, the Nifty 50 has faced 16 major downturns. On average, each drop has been around 25% enough to shake confidence and stir doubt. But here's the part many miss: every single time, the index has come back. Not only did it recover its losses, but it surged past its previous highs. On average, it took about nine months to bounce back. In many cases, just six months. Even during moments of global chaos like the 2008 financial crisis the Nifty found its footing and eventually sprinted ahead.

The real magic happens after the worst is over. Once the market hits bottom, the recovery often begins quietly, but gains momentum with surprising speed. Historically, the Nifty has jumped nearly 10% in the first month after a crash. Within three months, it's up over 20%. Give it a year, and you're looking at an average gain of over 40%. These early months aren't just recovery they're acceleration. And those who stay invested through the uncertainty are often the ones who benefit the most.

Take a look at some of the hardest moments in market history. When the Dot-Com bubble burst, the Nifty fell by half. It took time to recover, but that painful reset set the stage for a lasting bull run. In 2008, during the global financial meltdown, the index plunged nearly 60% but was back to strength within two years. And in 2020, when COVID-19 rattled the world and sent markets tumbling, the Nifty lost 34% in a matter of weeks. Yet in just one year, it came roaring back with an 80% gain. Time and again, what looked like the end turned out to be a new beginning.

And that brings us to the most important point: the rebound doesn't wait. It doesn't announce itself or wait for headlines to turn optimistic. It just starts and often with surprising force. Investors who step away during downturns risk missing the most powerful part of the ride. Discipline, not perfect timing, is what wins in the long run. In the end, the story of the Nifty 50 isn't just one of resilience it's a lesson in conviction. Because those who stay in the water, even when the tide is low, are the ones who catch the biggest waves when they return.

Riding the Rebound: The Nifty 50's Tale of Strength, Speed, and Staying Power

| Correction Start | Peak Price | Trough Date | Trough Price | Recovery Date | Recovery Price | Time to Recover (weeks) | Return 24w after trough | Return 52w after trough |
|------------------|------------|-------------|--------------|---------------|----------------|-------------------------|-------------------------|-------------------------|
| Jul-96 | 1196.06 | Dec-96 | 808.19 | Jun-97 | 1216.09 | 30 | 27.90 | 24.51 |
| Aug-97 | 1256.95 | Nov-98 | 810.85 | Jul-99 | 1324.25 | 33 | 43.72 | 72.61 |
| Oct-99 | 1479.25 | Oct-99 | 1325.45 | Dec-99 | 1480.45 | 9 | 14.58 | -11.07 |
| Mar-00 | 1756 | Sep-01 | 854.2 | Dec-03 | 1778.55 | 117 | 39.04 | 13.51 |
| Mar-04 | 1971.9 | Jun-04 | 1488.5 | Nov-04 | 1996.2 | 23 | 32.28 | 47.42 |
| Apr-05 | 2154 | Apr-05 | 1902.5 | Jun-05 | 2194.3 | 8 | 30.59 | 87.00 |
| Oct-05 | 2601.4 | Oct-05 | 2316.05 | Nov-05 | 2620 | 3 | 44.45 | 61.45 |
| May-06 | 3663.95 | Jun-06 | 2866.3 | Oct-06 | 3676.05 | 18 | 37.84 | 44.61 |
| Feb-07 | 4187.39 | Mar-07 | 3608.55 | May-07 | 4214.5 | 9 | 23.71 | 31.52 |
| Aug-07 | 4566.05 | Aug-07 | 4108.05 | Sep-07 | 4837.55 | 5 | 29.43 | 7.85 |
| Jan-08 | 6274.3 | Oct-08 | 2584 | Oct-10 | 6312.45 | 106 | 29.34 | 93.38 |
| Jan-11 | 6312.45 | Dec-11 | 4624.3 | Dec-13 | 6313.8 | 104 | 11.13 | 27.77 |
| Jun-15 | 8937.7 | Feb-16 | 6980.95 | Feb-17 | 8939.5 | 54 | 23.74 | 25.96 |
| Sep-18 | 11680.5 | Oct-18 | 10030 | Apr-19 | 11752.8 | 25 | 16.09 | 15.49 |
| Mar-20 | 12352.35 | Mar-20 | 8083.8 | Nov-20 | 12780.25 | 32 | 42.32 | 83.92 |
| Jan-22 | 18338.55 | Jun-22 | 15293.5 | Nov-22 | 18349.7 | 21 | 22.25 | 23.10 |



Domestic Indices – 1M Change

| | | |
|--------------------|-----------|-------|
| SENSEX | 77,414.92 | 5.76% |
| NIFTY 50 | 22,519.35 | 6.30% |
| NIFTY BANK | 51,564.85 | 6.66% |
| NIFTY MIDCAP 100 | 51,672.25 | 7.84% |
| NIFTY SMALLCAP 100 | 16,095.70 | 9.49% |

*Data as of 31st Mar 2025

Global Indices – 1M Change

| | | |
|--------------|-----------|---------|
| DOW JONES | 42,001.76 | -4.20% |
| NASDAQ 100 | 19,278.41 | -7.69% |
| S&P 500 | 5,611.84 | 0.86% |
| SHANGAI COMP | 3,728.90 | + 0.86% |
| NIKKEI 225 | 35,977 | 3.07% |

*Data as of 31st Mar 2025



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NIFTY Indices – 1M & 1Y Change

| | | |
|----------|--------|---------|
| IT | -1.16% | 5.70% |
| PHARMA | -6.68% | 11.27% |
| PSU BANK | 10.82% | -10.62% |
| PVT BANK | 6.23% | 9.24% |
| AUTO | 3.89% | -0.58% |
| METAL | 10.62% | 2.73% |
| FMCG | 5.72% | 6.66% |
| INFRA | 10.34% | 6.53% |

*Data as of 31st Mar 2025



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Price-to-Earnings (PE) Ratio

NIFTY 50

20.8

NIFTY 500

22.9

NIFTY MIDCAP 100

31.8

NIFTY SMALLCAP 100

28.2



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Top 10 Portfolios In Each Peer Group (Data as of 31st Mar 2025)

| Peer Group 1: Ten Year Plus Peer Group | | | | | | | | | | | | |
|---|---------------------------------|----------|-------|---------|---------|--------|--------|--------|--------|--------|-----------------|-----------------|
| Company | Strategy | AUM (Cr) | 1M | 3M | 6M | 1Y | 2Y | 3Y | 5Y | 10Y | SI | Market Cap |
| ValueQuest | Platinum Scheme | - | 3.92% | -16.62% | -17.60% | 6.94% | 29.84% | 17.14% | 38.63% | 18.79% | 19.55% | Multi Cap |
| Nine Rivers capital | Aurum Small Cap Oppprtunities | - | 3.90% | -19.40% | -21.10% | -4.10% | 24.60% | 14.40% | 41.90% | 16.10% | 25.69% | Small Cap |
| Care PMS | Growth Plus Value | 794 | 9.10% | -8.90% | -17.50% | 13.50% | 31.30% | 13.40% | 40.50% | 14.10% | 21.10% | Mid & Small Cap |
| Girik Capital | Multicap Growth Equity Strategy | 1503.58 | 5.04% | -7.66% | -11.94% | 11.52% | 36.22% | 18.57% | 26.88% | 18.16% | 20.28% | Multi Cap |
| ICICI Prudential PMS | Value Strategy | 814.95 | 7.29% | -6.00% | -13.00% | 5.00% | 33.00% | 25.00% | 31.00% | 15.00% | 13.00% | Multi Cap |
| Motilal Oswal AMC | Value Migration | 3,232.04 | 9.10% | -16.90% | -16.70% | 10.20% | 32.20% | 19.70% | 17.50% | 25.00% | 19.50% | Large Cap |
| ValueQuest | Growth Scheme | - | 3.39% | -15.44% | -18.09% | 5.70% | 26.96% | 16.42% | 34.96% | 14.00% | 17.65% | Multi Cap |
| ICICI Prudential PMS | Largecap Strategy | 605.13 | 9.50% | -1.61% | -11.42% | 8.45% | 28.53% | 19.05% | 30.86% | 13.90% | 16.36% | Large Cap |
| Alchemy Capital Management | Select Stock | 3886 | 5.80% | -16.90% | -14.30% | 8.20% | 27.80% | 13.20% | 26.60% | 14.00% | 19.60% | Multi Cap |
| Kotak AMC | India Focus | 740 | 6.50% | -7.90% | -8.30% | 15.20% | 27.00% | 14.50% | 30.70% | 11.70% | 15.30% | Multi Cap |
| Peer Group 2: Five Year Plus Peer Group | | | | | | | | | | | | |
| Company | Strategy | AUM (Cr) | 1M | 3M | 6 M | 1Y | 2Y | 3Y | 5Y | SI | Market Cap | |
| Green Lantern Capital LLP | Growth Fund | 899.57 | 4.98% | -4.44% | -5.17% | 24.62% | 62.03% | 47.49% | 58.05% | 24.97% | Mid & Small Cap | |
| Equitree Capital Advisors | Emerging Opportunities | 612.01 | 5.71% | -13.45% | -7.69% | 38.26% | 61.88% | 36.79% | 51.76% | 8.17% | Small Cap | |
| Stallion Asset | Core Fund | 4494.49 | 6.75% | -13.80% | -9.06% | 30.57% | 52.73% | 32.27% | 38.19% | 29.59% | Multi Cap | |
| Invasset LLP | Growth Fund | 433.83 | 8.50% | 0.79% | -7.19% | 6.13% | 55.67% | 30.90% | 43.64% | 33.01% | Multi Cap | |
| Negen Capital | Special Situations Fund | 932 | 4.63% | -14.18% | -13.53% | 18.75% | 39.99% | 20.01% | 50.07% | 17.46% | Multi Cap | |
| Sameeksha Capital | Equity Fund | 1529.01 | 5.20% | -4.10% | -6.40% | 13.60% | 34.90% | 23.90% | 37.10% | 22.30% | Multi Cap | |
| ICICI Prudential PMS | PIPE Strategy | 5609.11 | 6.06% | -13.01% | -14.81% | 9.39% | 31.15% | 23.71% | 39.69% | 27.01% | Small Cap | |
| Buoyant Capital | Opportunities Multi-cap | 4,330.19 | 8.42% | -1.64% | -5.84% | 15.59% | 29.23% | 21.21% | 40.19% | 21.66% | Multi Cap | |
| Motilal Oswal AMC | Mid to Mega | 1,632.93 | 7.10% | -15.60% | -13.70% | 12.60% | 37.60% | 15.80% | 31.90% | 24.40% | Mid & Small Cap | |
| SageOne Investment | Core Portfolio | 3820 | 7.60% | -10.60% | -17.50% | 10.00% | 35.20% | 15.40% | 34.30% | 26.20% | Mid & Small Cap | |

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.
- For Sage One^, numbers have been taken since the formal inception post the SEBI RIA license and not SEBI PMS license.

Top 10 Portfolios In Each Peer Group (Data as of 31st Mar 2025)

| Peer Group 3: Three Year Plus Peer Group | | | | | | | | | | | |
|--|---------------------------------|---------|--------|---------|---------|--------|--------|--------|----|--------|-----------------|
| Company | Strategy | AUM(Cr) | 1M | 3M | 6M | 1Y | 2Y | 3Y | 5Y | SI | Market Cap |
| Samvitti Capital | Active Alpha Multicap | 363.06 | 10.01% | -22.18% | -16.80% | 6.83% | 45.55% | 33.80% | - | 30.87% | Multi Cap |
| Carnelian Capital | Shift | 3500 | 9.10% | -12.20% | -10.60% | 18.40% | 43.30% | 28.10% | - | 37.80% | Mid & Small Cap |
| Roha Asset Managers | Emerging Champions | - | 9.63% | -16.31% | -13.79% | 6.55% | 37.16% | 20.18% | - | 34.11% | Mid & Small Cap |
| Electrum | Laureate Portfolio | - | 4.17% | -21.39% | -16.33% | 17.02% | 34.15% | 23.31% | - | 33.07% | Small Cap |
| Incred PMS | Healthcare Portfolio | 275 | 6.34% | -6.40% | 1.28% | 36.88% | 43.34% | 24.98% | - | 19.10% | Multi Cap |
| Abakkus Asset Manager | Emerging Opportunities | 4457.17 | 8.20% | -11.80% | -8.90% | 17.90% | 33.50% | 20.20% | - | 31.90% | Mid & Small Cap |
| SageOne Investment | Large & Midcap Portfolio (SLMP) | 150 | 7.60% | -4.10% | -12.00% | 14.90% | 32.50% | 19.20% | - | 19.20% | Large Cap |
| Incred PMS | Multicap Portfolio | 440 | 5.83% | -14.61% | -16.18% | 21.73% | 33.12% | 21.06% | - | 16.61% | Multi Cap |
| Incred PMS | Small & Midcap | 225 | 5.54% | -18.28% | -18.64% | 18.80% | 27.24% | 21.16% | - | 13.84% | Mid & Small Cap |
| Abakkus Asset Manager | All Cap Approach | 3068.07 | 8.00% | -7.00% | -13.30% | 1.80% | 21.40% | 13.60% | - | 25.20% | Multi Cap |

| Peer Group 4: Two Year Plus Peer Group | | | | | | | | | | | |
|--|-------------------------------|----------|--------|---------|---------|--------|--------|----|----|--------|-----------------|
| Company | Strategy | AUM(Cr) | 1M | 3M | 6M | 1Y | 2Y | 3Y | 5Y | SI | Category |
| Investsavvy | Alpha Fund | 83.92 | 7.11% | -19.97% | -19.65% | 19.44% | 49.99% | - | - | 33.19% | Small Cap |
| Motilal Oswal AMC | Founders | 2,401.85 | 10.67% | -18.65% | -16.03% | 12.90% | 34.91% | - | - | 34.55% | Multi Cap |
| Bonanza | Aegis | 68.89 | 2.83% | -18.46% | -12.08% | 17.15% | 37.61% | - | - | 26.47% | Multi Cap |
| Maximal Capital | Pathfinder Value Fund | 134.28 | 5.62% | -9.78% | -13.08% | 12.36% | 37.05% | - | - | 29.48% | Multi Cap |
| Wallfort PMS | Avenue Fund | 101.72 | 0.72% | -16.49% | -12.62% | 7.84% | 40.46% | - | - | 23.52% | Mid & Small Cap |
| BugleRock Capital | Special Situations | - | 3.83% | -15.15% | -17.13% | -2.51% | 29.10% | - | - | 30.52% | Small Cap |
| Valtrust | Valtrust Momentum | - | 7.58% | -18.48% | -24.22% | -4.97% | 32.68% | - | - | 27.84% | Multi Cap |
| True Beacon Investment Advisors | Equity Factor Quant | 390 | 4.12% | -4.76% | -18.14% | 0.53% | 28.42% | - | - | 20.10% | Multi Cap |
| Marathon Trends | Trend Following | 451.62 | 7.98% | -14.02% | -17.17% | -2.68% | 24.77% | - | - | 24.77% | Multi Cap |
| BAY Capital | India Opportunities Portfolio | - | 2.95% | -8.32% | -13.98% | 6.36% | 21.43% | - | - | 16.92% | Mid & Small Cap |

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- Data above 1Y is CAGR and upto 1Y is Absolute returns.

Top 10 Portfolios In Each Peer Group (Data as of 31st Mar 2025)

| Peer Group 5: One Year Plus Peer Group | | | | | | | | | | | |
|--|-------------------------------|----------|--------|---------|---------|--------|----|----|----|--------|-----------------|
| Company | Strategy | AUM(Cr) | 1M | 3M | 6M | 1Y | 2Y | 3Y | 5Y | SI | Market Cap |
| Wallfort PMS | Ameya Fund | 68.64 | -3.26% | -16.87% | -9.73% | 26.13% | - | - | - | 51.03% | Mid & Small Cap |
| Wallfort PMS | India Contra Equity Fund | 14.59 | 4.95% | -11.49% | -6.07% | 22.62% | - | - | - | 29.86% | Multi Cap |
| Ckredence | Business Cycle Fund | - | 5.47% | -11.19% | -8.61% | 10.60% | - | - | - | 17.08% | Small Cap |
| Alchemy Capital Management | Alpha Small Cap | - | 8.70% | -13.90% | -14.20% | 13.30% | - | - | - | 17.20% | Mid & Small Cap |
| Sowilo | Target Return Aggressive Fund | 53.49 | 5.87% | -20.12% | -20.36% | 14.41% | - | - | - | 20.43% | Mid & Small Cap |
| Sowilo | Multicap Fund | 101.43 | 6.84% | -15.04% | -20.57% | 10.62% | - | - | - | 21.40% | Multi Cap |
| Alchemy Capital Management | Smart Alpha 250 | - | 6.90% | -17.50% | -18.20% | 3.30% | - | - | - | 19.00% | Multi Cap |
| Abakkus Asset Manager | Diversified Alpha Approach | 909.66 | 5.70% | -8.00% | -13.70% | 2.90% | - | - | - | 3.50% | Large Cap |
| Alchemy Capital Management | Alpha 100 | - | 7.20% | -6.30% | -20.10% | -3.90% | - | - | - | 12.10% | Small Cap |
| Alchemy Capital Management | Smart Alpha Small & Micro Cap | - | 6.90% | -22.70% | -21.40% | 0.30% | - | - | - | 4.70% | Multi Cap |

| Peer Group 6: Sub One Year Peer Group | | | | | | | | | | | |
|---------------------------------------|--------------------|----------|-------|---------|---------|----|----|----|----|--------|-----------------|
| Company | Strategy | AUM(Cr) | 1M | 3M | 6M | 1Y | 2Y | 3Y | 5Y | SI | Market Cap |
| Qode Advisors LLP PMS | Qode All Weather | 17.68 | 5.34% | 3.43% | - | - | - | - | - | 2.50% | Multi Cap |
| Eklavya Capital | Equity | - | 3.80% | -0.20% | 0.30% | - | - | - | - | 4.55% | Multi Cap |
| Qode Advisors LLP PMS | Qode Tactical Fund | 8.39 | 5.92% | -0.63% | - | - | - | - | - | -1.52% | Multi Cap |
| Elever | FACTOR INCOME PMS | 6.1 | 4.52% | -1.80% | - | - | - | - | - | -1.76% | Multi Cap |
| Elever | FACTOR SHIELDS PMS | 1.64 | 6.81% | -1.51% | - | - | - | - | - | -4.73% | Multi Cap |
| Pace 360 | Smart Alpha | - | 6.00% | -5.41% | -6.11% | - | - | - | - | -1.96% | Multi Cap |
| TCG | TGP PMS | - | 5.20% | -5.90% | - | - | - | - | - | -6.30% | Small Cap |
| Prudent Equity Private Limited | Growth Strategy | - | 4.48% | -7.23% | -9.64% | - | - | - | - | -6.96% | Multi Cap |
| Axis AMC | Emerging Stars | 94.7 | 6.68% | -12.16% | -12.55% | - | - | - | - | -5.06% | Mid & Small Cap |
| Wallfort PMS | Focus Fund | 23.79 | 5.26% | -10.64% | -12.63% | - | - | - | - | -6.98% | Mid & Small Cap |

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- Data above 1Y is CAGR and upto 1Y is Absolute returns.

Top 10 Portfolios In Each Peer Group (Data as of 31st Mar 2025)

| Peer Group 7: Special Peer Group | | | | | | | | | | | | |
|----------------------------------|---------------------------|---------|--------|---------|---------|--------|--------|--------|--------|--------|--------|-----------------|
| Company | Strategy | AUM(Cr) | 1M | 3M | 6M | 1Y | 2Y | 3Y | 5Y | 10Y | SI | Category |
| AccuraCap | PicoPower | 499.94 | 10.10% | -16.90% | -17.10% | 6.30% | 29.40% | 15.00% | 36.40% | 16.40% | 22.50% | Small Cap |
| Master Trust | India Growth Strategy | 339.58 | 7.41% | -12.47% | -16.79% | -0.83% | 18.89% | 12.62% | 35.61% | 20.42% | 24.68% | Mid & Small Cap |
| Bonanza | Value | 34.31 | 5.42% | -16.87% | -15.85% | -7.21% | 31.13% | 15.86% | 24.80% | 14.01% | 19.24% | Multi Cap |
| ABANS | Smart Beta Portfolio | 469.97 | 6.67% | -6.18% | -11.25% | 12.03% | 29.29% | 18.33% | 28.61% | 14.01% | 14.50% | Mid & Small Cap |
| NAFA Asset | Emerging Bluechip | - | 3.78% | -15.50% | -21.60% | 6.04% | 23.89% | 13.92% | 34.09% | 16.13% | 15.54% | Multi Cap |
| Quest Investment | Multi PMS | - | 6.34% | -16.70% | -18.79% | 5.57% | 27.04% | 14.47% | 28.84% | 15.61% | 15.59% | Multi Cap |
| Wallfort PMS | Wallfort Diversified Fund | 117.94 | 2.30% | -20.36% | -24.14% | 35.62% | 59.92% | 34.43% | 50.43% | - | 22.97% | Mid & Small Cap |
| Green Lantern Capital LLP | Alpha Fund | 48.45 | 6.20% | -4.06% | -10.59% | 12.93% | 43.52% | 32.67% | 41.88% | - | 34.14% | Large Cap |
| Asit C Mehta | Ace Multicap | 146.4 | 5.78% | -8.78% | -14.52% | 1.87% | 44.12% | 31.36% | 39.66% | - | 19.59% | Multi Cap |
| Carnelian Capital | Contra Portfolio Strategy | 80 | 8.50% | -9.30% | -18.90% | 6.50% | 43.10% | 32.30% | - | - | 31.40% | Multi Cap |

- The 7th Category captures those PMS names, which have a track record of very good performance, but were not captured in the 6 peer groups as these strategies have lower AUM than what is kept as a filter in the respective 6 Peer Groups.
- Top 10 in each peer group have been determined based on weighted average returns across time period. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- All data is as shared by respective AMC and is as TWRR guidelines.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

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Top 10 Portfolios In Each Peer Group (Data as of 31st Mar 2025)

| Peer Group 8: Best as per March 2025 Performance | | | | | | | | | | | | |
|--|------------------------|----------|--------|---------|---------|--------|--------|--------|--------|--------|---------|-----------------|
| Company | Strategy | AUM(Cr) | 1M | 3M | 6M | 1Y | 2Y | 3Y | 5Y | 10Y | SI | Category |
| MOAT Financial Services | Uppercrust Wealth Fund | 97.26 | 14.90% | -10.48% | -11.98% | 14.85% | 35.04% | 18.17% | - | - | 14.83% | Multi Cap |
| ASK | Emerging Opportunities | 573 | 12.91% | -8.34% | -13.36% | 4.90% | 18.25% | 8.38% | 20.19% | - | 11.27% | Mid & Small Cap |
| Pace 360 | Tresor Flexi | - | 12.23% | -0.74% | -6.51% | 6.02% | 14.39% | 13.08% | - | - | 12.95% | Multi Cap |
| Silverarch | India Equity Portfolio | - | 11.08% | -12.37% | -16.34% | 8.47% | 34.58% | 17.00% | 26.40% | - | 12.39% | Multi Cap |
| Anand Rathi Advisors Ltd | Impress Portfolio | - | 11.00% | -12.60% | -7.20% | 20.90% | 29.80% | 20.00% | 34.50% | - | 14.80% | Multi Cap |
| Carnelian Capital | Compounder Strategy | 700 | 10.90% | -7.50% | -11.10% | 8.10% | 29.20% | 18.20% | 25.30% | - | 18.00% | Multi Cap |
| Qode Advisors LLP PMS | Qode Future Horizons | 4.99 | 10.86% | -16.21% | - | - | - | - | - | - | -16.96% | Small Cap |
| Motilal Oswal AMC | Founders | 2,401.85 | 10.67% | -18.65% | -16.03% | 12.90% | 34.91% | - | - | - | 34.55% | Multi Cap |
| AccuraCap | PicoPower | 499.94 | 10.10% | -16.90% | -17.10% | 6.30% | 29.40% | 15.00% | 36.40% | 16.40% | 22.50% | Small Cap |
| MOAT Financial Services | Uppercrust Growth Fund | 35.58 | 10.04% | -7.51% | -12.28% | 10.45% | 28.08% | 17.21% | - | - | 17.17% | Multi Cap |

| Index | 1M | 3M | 6M | 1Y | 2Y | 3Y | 5Y | 10Y |
|--------------|-------|--------|---------|-------|--------|--------|--------|--------|
| Nifty 50 TRI | 6.30% | -0.30% | -8.50% | 6.70% | 17.80% | 11.70% | 23.70% | 12.10% |
| BSE 500 TRI | 7.30% | -4.40% | -11.80% | 6.00% | 21.90% | 13.80% | 26.30% | 13.20% |

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time period. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

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